

Ownership structure of JSC “Halyk Bank” as at 1 January 2016\*:

	Total shares	Holding in total outstanding shares	Common shares	Holding in outstanding common shares	Convertible and non-convertible preferred shares	Holding in convertible and non-convertible outstanding preferred shares
JSC Holding Group "ALMEX"	8,024,149,068	73.4%	8,003,381,500	73.4%	20,767,568	99.8%
Unified Accumulative Pension Fund Joint Stock Company**	716,281,746	6.6%	716,281,746	6.5%	-	0.0%
GDR holders	1,840,058,240	16.8%	1,840,058,240	16.9%	-	0.0%
Other	349,774,984	3.2%	349,729,065	3.2%	45,919	0.2%
<b>Total outstanding shares</b>	<b>10,930,264,038</b>	<b>100.0%</b>	<b>10,909,450,551</b>	<b>100.0%</b>	<b>20,813,487</b>	<b>100.0%</b>

\*source: The Integrated Securities Registrar, JSC

\*\*The name was changed from JSC Single Accumulative Pension Fund to JSC Unified Accumulative Pension Fund according to changes in the Charter dated 19 August 2015.