

Ownership structure of JSC “Halyk Bank” as at 1 April 2016*:

	Total shares	Stake in total shares in circulation	Common shares	Stake in common shares in circulation	Convertible and non-convertible preferred shares	Stake in convertible and non-convertible preferred shares in circulation
JSC Holding Group "ALMEX"	8,024,149,068	72.3%	8,003,381,500	73.4%	20,767,568	99.8%
Unified Accumulative Pension Fund Joint Stock Company**	716,281,746	6.6%	716,281,746	6.6%	-	0.0%
GDR holders	1,836,282,320	16.8%	1,836,282,320	16.8%	-	0.0%
Other	353,126,691	3.2%	353,080,772	3.2%	45,919	0.2%
Total outstanding shares	10,929,839,825	100.0%	10,909,026,338	100.0%	20,813,487	100.0%

*source: The Integrated Securities Registrar, JSC

**The name was changed from JSC Single Accumulative Pension Fund to JSC Unified Accumulative Pension Fund according to changes in the Charter dated 19 August 2015.