

Ownership structure of JSC “Halyk Bank” as at 1 July 2016\*:

	Total shares	Stake in total shares in circulation	Common shares	Stake in common shares in circulation	Convertible and non-convertible preferred shares	Stake in convertible and non-convertible preferred shares in circulation
JSC HG Almex	8,086,451,772	73.6%	8,086,451,772	73.6%	-	-
Unified Accumulative Pension Fund Joint Stock Company**	716,281,746	6.5%	716,281,746	6.5%	-	-
GDR holders	1,839,978,240	16.7%	1,839,978,240	16.7%	-	-
Other	350,768,431	3.2%	350,768,431	3.2%	-	-
<b>Total shares in circulation</b>	<b>10,993,480,189</b>	<b>100.0%</b>	<b>10,993,480,189</b>	<b>100.0%</b>	-	-

\* source: The Integrated Securities Registrar, JSC

\*\*The name was changed from JSC Single Accumulative Pension Fund to JSC Unified Accumulative Pension Fund according to changes in the Charter dated 19 August 2015.